

# OUR ECM WORK DURING THE COVID-19 PANDEMIC

Clients turn to us when they need us the most.

## RIGHTS ISSUES AND OTHER DOCUMENTED OFFERINGS

**IAG** on its proposed rights issue to raise gross proceeds of up to €2.75bn

**Whitbread** on its rights issue which raised gross proceeds of approximately £1bn

**De La Rue** on its firm placing and placing and open offer which raised gross proceeds of £100m

**Costain** on its firm placing and placing and open offer which raised gross proceeds of £100m

## PLACINGS AND RETAIL OFFERS

**Ocado** on its concurrent three-legged £1bn capital raise which comprised a £650m share placing to institutional investors, a £7m share offer to retail investors and a £350m offer of convertible bonds to institutional investors

**Young & Co.'s Brewery** on its cash box placing to institutional investors and its associated offer to retail investors which raised gross proceeds of £88.4m

**William Hill** on its cash box placing to institutional investors and its associated offer to retail investors which raised gross proceeds of approximately £224m

**SEGRO** on its placing to institutional investors and its associated offer to retail investors which raised gross proceeds of approximately £680m

**IWG** on its cash box placing to institutional investors and its associated offer to retail investors which raised gross proceeds of approximately £320m

**Bloomsbury Publishing** on its placing which raised gross proceeds of approximately £8.4m

**The Restaurant Group** on its cashbox placing which raised gross proceeds of approximately £57m

**ASOS** on its cashbox placing which raised gross proceeds of approximately £247m

**Hays** on its cashbox placing which raised gross proceeds of £200m

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