

HONG KONG

PRC

ASIA PACIFIC

Hedge funds

Funds of funds

Private equity funds

REITs

Mutual funds

Listed and unlisted funds



Slaughter and May is a leading international law firm with a worldwide corporate, commercial and financing practice. We provide our clients with a professional service of the highest quality, combining technical excellence with commercial awareness and a practical, constructive approach to legal issues.

Slaughter and May has a longstanding presence in Asia and was the first major London law firm to open an office in Hong Kong, in 1974.

We have extensive experience of a wide range of asset management and investment funds work. Our clients include leading hedge funds, funds of funds, private equity funds, real estate funds, retail funds, fund managers and investors in Asia, the US and Europe. We have advised numerous professional, retail, country specific and Asia focused funds on their establishment in Hong Kong.

Our practice includes:

- structuring, establishment and regulation of investment funds
- acquisitions and sales of asset management businesses
- reorganisation and liquidation of funds
- disputes involving funds groups and investment managers.

We advise on innovative and sophisticated funds structures and transactions involving a wide range of investment vehicles, including hedge, mezzanine and private equity funds. We have considerable experience of investment structures involving the Cayman Islands, Bermuda, the British Virgin Islands, Guernsey, Luxembourg and other major funds jurisdictions. Our multi-specialist approach means that our lawyers have the breadth of experience to advise on a wide range of corporate, commercial and financing matters for funds clients.

We have advised fund managers, fund investors and funds on a wide range of dispute resolution matters.

HONG KONG

LONDON

PARIS

BRUSSELS

“Technically excellent, thorough and extremely quick, the funds team at Slaughter and May is lauded by clients from across the globe” (Chambers Asia, 2007)

Recent Experience

ESTABLISHMENT OF FUNDS

Advising a number of US and UK funds groups on their establishment in Hong Kong

Advising in relation to the structuring of funds investing in the PRC, Taiwan and the Asia Pacific region

Macquarie Goodman on the establishment of a Hong Kong wholesale property fund

Advising in relation to the establishment of Hong Kong's first retail hedge funds

M&A AND FINANCING

Montpelier Asset Management Limited, a UK based hedge fund group, in relation to its acquisition of a stake in China Water Affairs Group Limited

FrontPoint Partners on regulatory matters and the implications of the acquisition of FrontPoint Partners by Morgan Stanley

First Reserve and **AMCI Capital L.P.**, a fund managed by the founders and sole shareholders of American Metals & Coal International, in relation to pre-IPO investments in China Coal Energy Company

Silver Point Capital L.P. on its acquisition of an interest in a joint venture in relation to land in Macau for hotel and casino development

REGULATORY AND GENERAL ADVICE

Ninepeaks Capital, an Asian focused fund of funds, on a range of matters, including joint ventures and general commercial work

Oxford Asset Management, a UK based investment adviser, on regulatory matters, commercial matters and contracts, employment law issues, IP issues, financing and dispute resolution

TT International, a UK based hedge fund group, on regulatory and commercial matters and contracts

Advising in relation to prime brokerage agreements, administration agreements and ISDA agreements

DISPUTE RESOLUTION

Advising fund managers, investors and funds on a range of disputes involving, for example, termination of management agreements, allegation of breaches of duty by fund managers, issues relating to underlying investments and misfeasance by employees

Slaughter and May, Hong Kong

47th Floor
Jardine House
One Connaught Place
Central
Hong Kong

T +852 2521 0551

F +852 2845 2125

www.slaughterandmay.com

Contacts

Jason Webber (Corporate)
Email: jason.webber@slaughterandmay.com

Mark Yeadon (Dispute Resolution)
Email: mark.yeadon@slaughterandmay.com