

HONG KONG

PRC

ASIA PACIFIC

Corporate

M&A

Private Equity

Corporate Governance

Commercial



Slaughter and May is a leading international law firm with a worldwide corporate, commercial and financing practice. We provide our clients with a professional service of the highest quality combining technical excellence with commercial awareness and a practical, constructive approach to legal issues.

Slaughter and May has a long-standing presence in Asia, opening our office in Hong Kong in 1974 and our office in Beijing in 2009. We have extensive experience of a wide range of corporate and M&A transactions in Hong Kong, the People's Republic of China and across the Asia Pacific region.

We advise on the full range of corporate, M&A and commercial work, including:

- private acquisitions and disposals
- public mergers and acquisitions
- private equity
- joint ventures
- restructuring
- commercial agreements
- corporate governance.

International and regional work are central to our practice and we regularly advise on cross-border transactions involving multiple jurisdictions. Our close working relationships with leading independent law firms throughout the region ensure that we are able to deliver a seamless pan-Asian legal service of the highest quality.

HONG KONG

BEIJING

LONDON

BRUSSELS

*"Law Firm of the Year" (Legal Business Awards 2009)*

*"Hong Kong International Law Firm of the Year" (Chambers Asia Awards 2010)*

## Recent Experience

advising a consortium of strategic investors in relation to an investment exceeding US\$3.5 billion in one of the largest PRC state-owned national commercial banks

**Alibaba.com** in relation to its acquisition of an interest in China Civilink

**ANZ** in relation to its acquisition of assets from RBS, including retail, wealth and commercial businesses in Taiwan, Singapore, Indonesia and Hong Kong and institutional businesses in Taiwan, the Philippines and Vietnam

**China International Capital Corporation (CICC)**, as financial adviser in relation to the restructuring of the PRC telecommunications industry

**China Netcom** in relation to its strategic investment in PCCW

**China Power International Development** in relation to its conditional acquisition of a 25 per cent. stake in Shanghai Electric Power Company and in relation to its acquisition of an interest in Wu Ling Power

**China Resources Logic** in relation to its conditional acquisition of China Resources Gas Limited from its parent, China Resources (Holdings) Company Limited

**CITIC Group** on the sale of its indirect interest in JSC Karazhanbasmunai

**CITIC Group** on the strategic investments by BBVA in China CITIC Bank and CITIC International Financial Holdings

**Diageo** on its proposed acquisition of a controlling interest in its existing Chinese joint venture, Sichuan Chengdu Quangxing Group, and the subsequent mandatory offer for Sichuan Shui Jing Fang

**First Reserve Corporation** and **AMCI Capital L.P.** on their pre-IPO investments in China Coal Energy Company

**GS Capital Partners VI Fund L.P.** in relation to its subscription for convertible bonds and warrants issued by Geely Automobile Holdings Limited

**JP Morgan Cazenove** on the disposal of its entire interest in Cazenove Asia to Standard Chartered Bank

**Morgan Stanley**, as financial adviser to Fortis Insurance International N.V., on the purchase of a controlling stake in, and subsequent mandatory offer for Pacific Century Insurance Holdings

**MTR Corporation** on its merger with Kowloon-Canton Railway Corporation

**Nippon Yusen Kabushiki Kaisha (NYK)** on its strategic pre-IPO investment in Dalian Port Company

**Orient Overseas (International) Limited (OOIL)** in relation to its disposal of residential, hotel and commercial development property assets in the PRC to CapitaLand

**OOIL** on the sale of its Terminals Division to Ontario Teachers' Pension Plan Board

**Prudential** on its proposed US\$35.5 billion merger with AIA Group

**Semiconductor Manufacturing International Corporation (SMIC)** in relation to the issue of new ordinary shares to Datang Telecom Technology & Industry

**Standard Chartered** on the acquisition of Hsinchu International Bank, the largest foreign acquisition of a financial institution in Taiwan

**Swire Pacific** and **Cathay Pacific** on the restructuring of the shareholdings in Cathay and Hong Kong Dragon Airlines and Cathay's subscription for additional H shares in Air China and **Swire Pacific** in relation to its subsequent purchase of further shares in Cathay Pacific from CITIC Pacific

**Swire Pacific** and **DP World** in relation to the disposal of their interests in Phases 1 and 2 of the Shekou Container Terminal in Shenzhen

**Swire Pacific** on the Takeover Code aspects of an earlier proposed restructuring of shareholdings in HAECO, including in relation to the referral by the SFC of a difficult issue to the Takeovers Panel, advising **Swire Pacific** on its subsequent acquisition of further shares in HAECO from Cathay Pacific and advising both **Swire Pacific** and **HAECO** on the related mandatory unconditional offer for the remaining shares in HAECO

the **Airport Authority** of Hong Kong in relation to its proposed privatisation

the **Special Action Committee** of the Board of Directors of GOME in relation to the open offer and investment by Bain

**TPG Capital** on its transaction to invest approximately HK\$1 billion by way of subscription for H shares in Wumart Holdings

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