

SLAUGHTER AND MAY

Financing

We have long been recognised as a leading financing law firm, offering a first class service across the full range of financial products. Our lawyers' broad experience and versatility mean that we have always been adept at developing new forms of financing and creating innovative structures to meet our clients' needs.

We act for lenders, borrowers, issuers, underwriters, sponsors and venture capital firms in all sectors.

We act for clients on a wide range of financing transactions, including:

- acquisition and leveraged financing, including senior, mezzanine and subordinated debt and high yield bonds
- asset financing and leasing for aircraft, ships and other capital assets
- bank lending of all kinds, including corporate and sovereign
- corporate recovery and insolvency, including debt restructuring and refinancing, debt for equity swaps, schemes of arrangement and administration



Detail from Sea Hook by Trevor Bell

"Slaughter and May is noted by peers for its 'outstanding and broadly skilled lawyers'"

IFLR 1000

"There is broad expertise, top-quality analysis, a highly customer-oriented approach and the ability to put the legal aspects of a deal into a business context"

CHAMBERS UK

"Slaughter and May is also at the forefront of the development of the UK financing market, advising the Association of Corporate Treasurers in the production of a borrowers' guide to the Loan Market Association's leveraged facilities agreement"

IFLR 1000

“The practice’s corporate client base was described by one competitor as ‘unrivalled’”

IFLR 1000

- debt capital markets transactions, including issues of bonds, commercial paper, medium term notes, convertibles, warrants, depositary receipts and other securities
- derivatives of various types and forms, including interest, currency, credit, equity, commodity, insurance and other swaps and options, repos and stock lending
- infrastructure, energy and natural resources, including project finance in a variety of sectors around the world
- securitisations, including synthetic securitisation, of many types of asset in numerous countries, employing a variety of structures
- structured finance, including financing arrangements designed to meet specific tax, accounting or regulatory objectives and derivative/insurance transformers



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“At Slaughter and May, versatile finance partners... have demonstrated their capability to use innovative securitisation techniques to solve tricky financing problems, and are always on the lookout for work where it is necessary to push the envelope”

THE LEGAL 500 UK

"Slaughter and May prides itself on what the firm described as a
'different approach' to bank lending"

IFLR 1000



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