

SLAUGHTER AND MAY

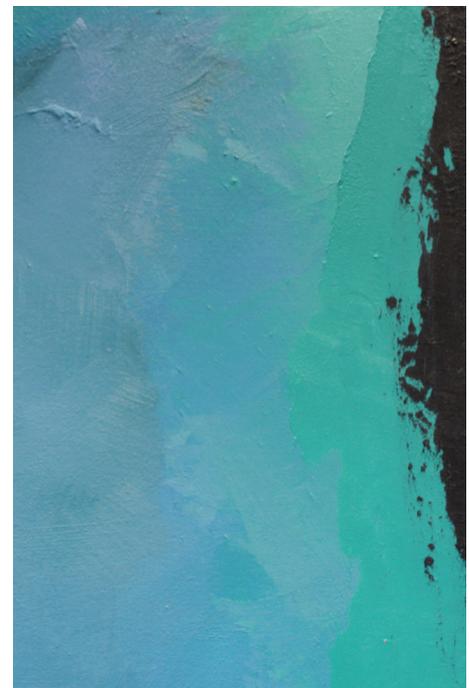
International Excellence

Slaughter and May is a leading international law firm which provides cross-jurisdictional legal advice that genuinely reflects what 'global' means for our clients.

We develop extensive and meaningful relationships with market leading firms from around the world, working with them as a single united team.

Our approach is founded on three core principles:

- see with clarity – seeing clients' challenges in their full context requires a profound understanding of the relevant businesses, markets and jurisdictions
- respond with agility – we build specific teams according to individual issues and requirements, putting the right minds in the right place at the right time
- deliver coherence – our advice is focused and consistent at all levels and fully aligned across all jurisdictions.



Detail from Sea Hook by Trevor Bell

"Slaughter and May has strong global connections, helping it to serve an impressive international client base."

THE LEGAL 500

“Slaughter and May provides the very highest quality worldwide legal services – managing complex multijurisdictional transactions in a way that is in tune with local legal, cultural and business environments.”

CHAMBERS GLOBAL

Our global legal service

- Clients work with a single united team, with one leader. We will introduce clients to our contacts or work with their preferred adviser.
- Each project is managed from the jurisdiction that best suits the client and we can provide the client with a single account.
- Projects are partner led, but remain carefully managed to be cost-effective.
- We are not constrained by formal alliances or having to cross-sell fixed networks.

Our international relationships

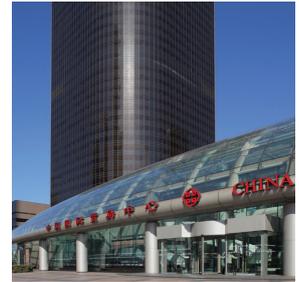
We work with like-minded experts in their own jurisdictions who have a depth of understanding that cannot be replicated, but can be shared. The level of communication and understanding between firms and with clients runs deep. Between firms we have made long-term investments to help foster connections at all levels, including investing in joint training, know-how and secondment programmes.

The result – a world-class response

The most incisive advice available, no matter how complicated the cross-border issue, whilst always providing value for money.

"A team of amazing quality. Its 'best friends' network is much the same as being one firm all over the world"

CHAMBERS GLOBAL

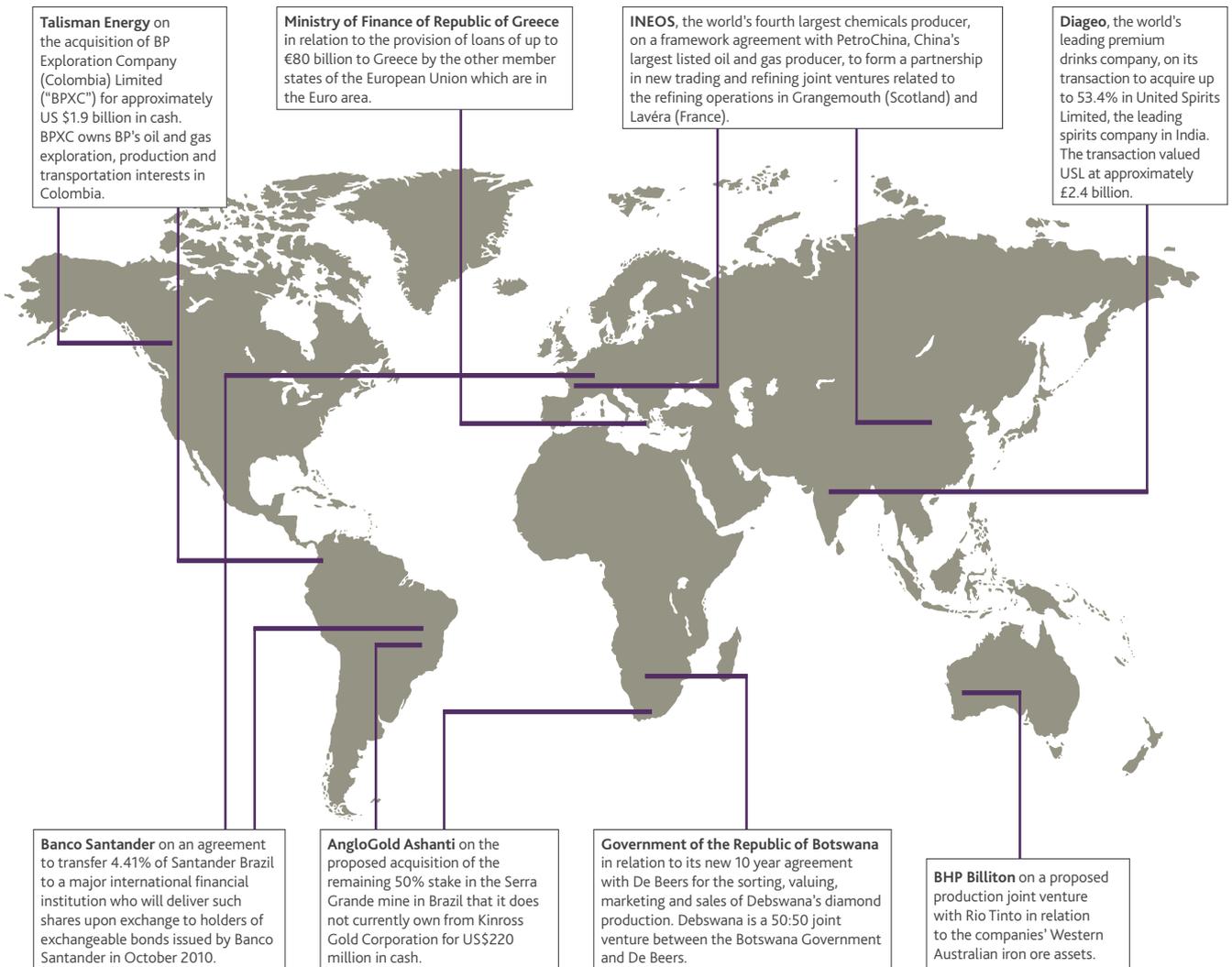


Representative transactions

- **Qatar Petroleum International** on its US\$1.1 billion equity participation and the **European Investment Bank, African Development Bank** and a **syndicate of banks** on the US\$2.6 billion debt package, in relation to the financing of Egypt's Mostorod Oil Refinery Project. This is the largest ever project financing in Africa.
- **Old Mutual** on the sale of its Nordic business comprising its long-term savings and banking operations in Sweden, Denmark and Norway operating under the Skandia brand to Skandia Liv for SEK22.5 billion (£2.1 billion) in cash.
- **AngloGold Ashanti**, the South African gold miner, on a new US\$1 billion, five-year unsecured revolving credit facility, maturing in July 2017.
- **British Airways** on its £4.4 billion merger with Iberia, which created a new leading European airline group.
- **Prudential** on the proposed US\$35.5 billion combination with AIA Group Limited (AIA). The aborted deal would have created the leading life insurer in Hong Kong, Singapore, Indonesia, Vietnam, Thailand and the Philippines.
- **China International Capital Corporation Hong Kong Securities Limited (CICC), UBS AG, Hong Kong Branch, Goldman Sachs (Asia)**, the joint global coordinators and other underwriters on the US\$1.9 billion global offering and listing of H and A shares of New China Life Insurance Company Ltd. (NCL) on the Hong Kong Stock Exchange and Shanghai Stock Exchange. NCL is the largest life insurance company in the PRC.

“The ‘best friends’ network means we get to work with specialists in other countries and we can pick the best person for the job’.”

CHAMBERS GLOBAL, 2012 (EUROPE-WIDE)



- This map highlights a selection of recent transactions where we have advised our clients around the globe.

“They project-manage well and are very responsive, which is important when dealing with multiple law firms on international corporate transactions.”

CHAMBERS GLOBAL, 2012 (GLOBAL-WIDE)

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